



## **CONGRATULATIONS**

# LINDSAY HEIGHTS RESIDENTS



## City DEPARTMENT OF CITY NEVEL OPMENT

#### Lindsay Heights Neighborhood Improvement District Approved

The formation of the Lindsay Heights NID was driven by local residents to revitalize and improve this area on Milwaukee's near north side. Objectives of the Lindsay Heights NID include:

- · Providing assistance to homeowners, stabilizing the housing stock, and working on housing related issues;
- · Supporting community improvement projects to eliminate blight;
- Installing new street lighting to address safety concerns, adding distinctive neighborhood signage,
   removing heat islands, and enhancing green space and landscaping to create a healthier environment; and
- Positioning the area for equity and inclusion with new development in partnership with the City of Milwaukee and its resources.

"Lindsay Heights has long been an innovative leader in neighborhood development. I am proud to support efforts that will enhance this community for years to come," said Milwaukee Mayor Cavalier Johnson. "Thanks to local organizations, partners and residents, the Lindsay Heights Neighborhood Improvement District will help improve housing options and public infrastructure, support community projects that beautify the area, and ensure this neighborhood's bright future."

"Lindsay Heights residents and stakeholders are fully committed to supporting and improving their neighborhood. That's why they came together to form this Neighborhood Improvement District and create the type of community they deserve," said Alderman Russell W. Stamper, II. "I am proud to represent Lindsay Heights on the Common Council, and excited to see this collaboration that will deliver improved housing, public amenities, and quality of life enhancements to the neighborhood."

"The Department of City Development helps empower folks around the city to form Neighborhood Improvement Districts and improve the community they call home," said DCD Commissioner Lafayette Crump. "It's great news that the Lindsay Heights Neighborhood Improvement District is finally a reality. This effort will result in a renewed focus on improved housing, public infrastructure investments, and equity-focused policies that will support this community in the years ahead."

# January Agenda

Overview of NIDs

**Governing Structure** 

**Election Process** 

Next Steps

JANUARY 2023



## Sources

# Public Information and Established Guidelines used to develop LHNID 1st Inaugural Election Process

**City of Milwaukee** (*Property Information*) https://itmdapps.milwaukee.gov/MyMilwaukeeHome/indexSidebar.jsp

**City Treasurers Office** (*How to read your bill & payment options*) <a href="https://city.milwaukee.gov/treasurer">https://city.milwaukee.gov/treasurer</a>

Cost of Elections (Reference for necessary expenditures) https://elections.wi.gov/clerks/election-topics-z/cost-elections

Poll Workers Information (General Election process for staffing and compensation) <a href="https://city.milwaukee.gov/election/Helpmilwaukeevote">https://city.milwaukee.gov/election/Helpmilwaukeevote</a>

Guide for Candidates (Example of other election types Wisconsin Association Of School Boards) <a href="https://www.wasb.org/wp-content/uploads/2019/10/Guide">https://www.wasb.org/wp-content/uploads/2019/10/Guide</a> for Candidates.pdf

Candidate Information (Used as template for creating forms) <a href="https://elections.wi.gov/candidates/getting-ballot">https://elections.wi.gov/candidates/getting-ballot</a>

**Voter Outreach** (Ideas for distribution of information) https://elections.wi.gov/clerks/election-topics-z/voter-outreach



# City of Milwaukee's Neighborhood Improvement Districts

The Brewery | Washington Park | Sherman Park | Heritage Heights | Historic Garden Homes | Harambee | Havenwoods Riverview | River Ridge | Lindsay Heights



For details on City NIDs please visit https://city.milwaukee.gov/DCD/BusinessToolbox/bids

# Your NEW Tax Bill

#### 2022 CITY OF MILWAUKEE COMBINED PROPERTY TAX BILL

ACCOUNT TYPE: TAX KEY / ACCOUNT NO. LOCATION OF PROPERTY: LEGAL DESCRIPTION:

REAL ESTATE

**NEIGHBORHOOD 300** PLAT PAGE 352/38

VLIET'S ADDN IN NE 1/4 SEC 19 & NW 1/4 SEC 29-7-22 BLOCK 20 E 80' (LOTS 1, 2 & 3) TID #44

**Spencer Coggs** CITY TREASURER

CITY HALL, ROOM 103 200 EAST WELLS STREET ME, WAUKEE, WISCONSIN 53202 TELEPHONE: (414) 286-2240 TDC: (414) 286-2025 FAX: (414) 286-3186

www.milwaukee.gov/treasurer

When you provide a check as payment, you sufficious as either to use information from your check to make a one-time sinchonic fund frameter from your account, or to process the payment as a check transaction.



Class	Assessment-Land	Assmt-Improvements	Total Assessment	Detail of Special Assessments and Other C	harges
RESIDENTIAL	3,100	119,400	122,500	DELINQUENT MUNICIPAL SERVICES DELINQUENT STORM WATER ACCOUNT	575.06 313.19
Avg. Assmt. Ratio	Est. Fair MktLand	Est. Fair MktImprovements	Total Est Fair Market	DELINQUENT WATER ACCOUNT	473.83
0.9215	3,364	129,571	132,935	TOTAL OTHER SPECIAL	397.12
				TOTAL	1,759.20
School taxes reduced by	w school levy tax credi	•	174.51		

Tax Levy	2021 Est. State Aids	2022 Est. State Aids	2021 Net Tax	2022 Net Tax	% Change
Sewerage Dist.			151.90	181.61	+19.559
Public Schools	753,752,343	743,048,670	797.15	980.95	+23.057
Tech. College	30,242,706	30,413,456	102.83	119.89	+16.590
County Govt.	26,078,101	25,872,712	436.68	512.07	+17.264
City Govt.	256,510,209	256,245,921	939.03	1,122.69	+19.558
Total	1,066,583,359	1,055,580,759	2,427.59	2,917.21	+20.169
First Dollar Credit			-69.35	-73.76	+6.359
Lottery and Gaming Credit			-245.97	-242.11	-1.569
Net Property Tax			2,112.27	2,601,34	+23.154
Special Assessments and Ch	arges		2,1,22	1,759.20	
WARNING: If the first installment total tax becomes delinquent and				4,360.54	4
Monthly Installment Payment	Due:	Net Asse	ssed FULL PAYMEN	IT DUE	

Monthly Installment Payment Due: February through July 2023	456.11		ON OR BEFORE 01/31/2023	4,360
Monthly Installment Payment Due: August, September, and October 2023	372.70	22.044	FIRST INSTALLMENT PAYMENT DUE ON OR BEFORE 01/31/2023	505

#### FOR INFORMATIONAL PURPOSES ONLY - Voter-Approved Temporary Tax Increases

Taxing Jurisdiction

Total Additional Taxes

Year Increase Ends

12/30/22, 10:35 AM

Real Estate Tax Charges



#### Residential / Commercial Real Estate

#### Charges, Exemptions, Credits

Owner		
Parcel ID		
Bill Year	2022	

#### **Tax Charges**

	Taxable Value	Tax Rate	Amount
CITY GOVERNMENT	122,500	9.164800	\$1,122.69
COUNTY GOVERNMENT	122,500	4.180200	\$512.07
SEWERAGE DISTRICT.	122,500	1.482500	\$181.61
PUBLIC SCHOOLS	122,500	9.432300	\$1,155.46
TECHNICAL COLLEGE	122,500	0.978700	\$119.89
DELINQUENT MUNICIPAL SERVICES			\$575.06
DELINQUENT STORM WATER ACCOUNT			\$313.19
DELINQUENT WATER ACCOUNT			\$473.83
DELINQUENT SEWER ACCOUNT			\$347.12
NID #12 LINDSAY HEIGHTS			\$50.00
Total			\$4,850.92

Vacant Lot - \$25 Single - \$50 (per unit) Duplex - \$100 Maximum \$2500

#### Tax Exemptions/Credits

	Value	Tax Rate	Amount
SCHOOL LEVY CREDIT	0		(\$174.51)
LOTTERY AND GAMING	0		(\$242.11)
FIRST DOLLAR CREDI	0		(\$73.76)
Total			(\$490.38)
2022 Charges			\$4,360.54

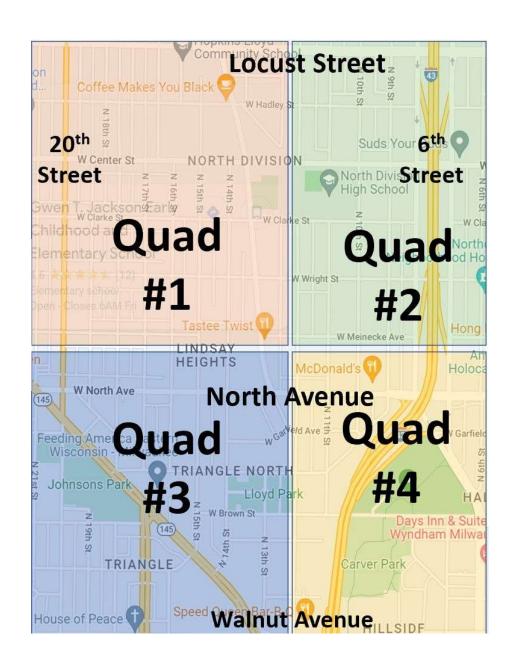
https://milwsukse.munisseffservice.com/citizens/RealEstate/TaxCharges.aspx



# What are the boundaries of the LH NID?

Approved March 2022







## What is WI Statue 66.1110?

Last Updated on September 12, 2022

- SECTION (1) Defines Terms
- SECTION (2) An operating plan shall include at least all the following element
- SECTION (3) A municipality may create a neighborhood improvement district and adopt its operating plan if all the following conditions are met
- SECTION (4) If the local legislative body adopts the proposed initial operating plan under sub. (3) (e), it shall determine the size of board, which shall consist of at least 5 members, all of whom shall own or occupy real property in the neighborhood improvement district.
  - # of board members
  - Set the time and place for a meeting for board will be elected

- At the meeting
- serve a one-year term and may be reelected.
- Annually, board members shall be elected
- b) The board shall annually consider and may make changes to the operating plan
- c) public annual reports describing the status and including expenditures and revenues.
- d) Either the board or the municipality, as specified in the operating plan as adopted, or amended and approved
- (4m) A municipality may annex territory
- SECTION (5) All special assessments received
  - **SECTION (6)** (a) Subject to pars. (b) and (c), a municipality shall terminate
- SECTION (7) (a) 1. Except as provided



# What is included in the NID Handbook?

Created by the City of MKE to assist residents in forming NIDs



**SINCE 2005 WI ACT 186** 

- I. History
- II. The NID Law
- III. NID Activities & Benefits of a NID



#### **RESIDENT-LED ACTION**

- IV. Initiating the NID Process
- V. Steps to Form a NID
- VI. Termination of new NID and plan
- VII. Termination of an existing NID plan
- VIII. Administering the NID
  - A. NID Board
    - 1. Appointments/Resignations
    - 2. NID Board Meetings
    - 3. Record Keeping
    - 4. Staffing



#### **ESSENTIAL INFORMATION**

IX. NID Operations

- A. Revenues
- B. Updating the Operating Plan
- C. Certified Audits & Annual Reports
- D. Assessments
  - 1. Initial Assessments
  - 2. Final Assessments
  - 3. Special Assessment charges
- XI. Summary
- XII. Exhibits
  - A. Wisconsin NID Statute
  - B. Processing Schedule
  - C. Board appointment/resume template
  - D. NID operating Plan template-



# What is in the Operating Plan?

Final Approved on November 1, 2022, by City of MKE Common Council



#### I. INTRODUCTION

- A. Background
- B. Physical Setting
- C. Principal Office



#### II. DISTRICT BOUNDARIES



#### III. PROPOSED OPERATING PLAN

- A. Plan Objectives
- **B. Proposed Activities** 
  - 1. Assistance to Homeowners
  - 2. Blight Elimination Projects
  - 3. Build resident leadership capacity & increase civic participation
- C. Proposed Expenditures
- D. Financing Method
- E. Organization of NID Board
- F. Relationship to other Organizations
- G. Ownership of Property



#### IV. METHOD OF ASSESSMENT

A. Assessment Rate and Method



#### V. PLAN AND ORDERLY DEVELOPMENT OF THE CITY

- A. City Plans
- B. City Role in District Operation



#### VI. PLAN APPROVAL PROCESS

- A. Public Review Process
- B. Termination of the NID



#### VII. FUTURE YEAR OPERATING PLANS

- A. Phased Development
- B. Amendment, Severability and Expansion



#### **APPENDICES**

- Appendix A NID Statute: Wis. Stats. 66.1110
- Appendix B Petition for creation of the Lindsay Heights NID
- Appendix C Proposed Boundary Map
- Appendix D Property & Assessment List
- Appendix E 2023 Operating Budget



# What is in the Operating Plan? Included 2023 Proposed NID Budget

#### APENDIX E - LINDSAY HEIGHTS NID BUDGET 2022

#### REVENUE

 NID 2021 Assessment
 \$165,650.00

 \*based on parcels in area
 \$9,350.00

 Fund Raising
 \$9,350.00

 Total Projected 2022 Revenue
 \$175,000.00

#### EXPENSES

Community Engagement
Outreach Coordinator – Full time position
Events (block parties, holiday lighting, etc.)

Administrative (accounting, NID administration

\$10,000.00

Home Repair Grant Program
\$100,000.00

Total Expenses <u>\$175,000.00</u>

NOTE: The Lindsay Heights NID board members are required annually to seek funding from other sources for programming. The board reserves the right to re-allocate funds between initiatives in the case of unforeseen circumstances

#### NOT ASSESSED PROPERTIES

- Vacant Lots
- Foreclosures
- Governmental Properties

#### FUTURE REVENUE OPPORTUNITY

- Return of Properties to the Tax Row
- Joint Ventures/ Partnerships (Neighborhood/ City Connections)
- Philanthropic Grants
- Federal Grants
- Corporate Grants
- Community Fundraising
- Private Donations

https://city.milwaukee.gov/ImageLibrary/Groups/cityDCD/business/2022TrendsReport.pdf



# What are Bylaws?

## January & February 2023 Resident Review for Recommendations



#### **Established Entity Structure**

Article I Legal Structure

Article II Charitable Mission & Limitations

Article III Membership



#### **Board Structure**

Article IV Board Of Directors

Article V Officers

Article VI Committees



#### Administrative Agency

Article VII Staff

Article VII Business Administration

Article VIII Book And Records



#### Physical Property Held Structure

Article IX Investments

Article X Indemnification

Article XI Indemnification Of Employees

Article XII Agents And Representatives



#### **Compliance Structure**

Article XIII NID Status

Article XIV Amendments



Where to find information regarding updates on LH NID?

www.unifiedlindsayheights.com







## **2023 Election Procedures**

Adopted as 1<sup>st</sup> Inaugural procedures in accordance with WI Statue Executed with WWCC & LH Resident Engagement Resources

- Public Information
  Open Mtgs.
  Canvassing
  USPS Mailing
- Election Committee

  Election Official
  Check-in Team
  Candidates Running For Board Positions
  Voters To Cast Their Ballots
- Candidate Eligibility & Nomination
  Defined by WI State Statue
  Interest Application
  Nomination Signatures

- Day at the Poll

  NID Status Update

  Candidates Speaking

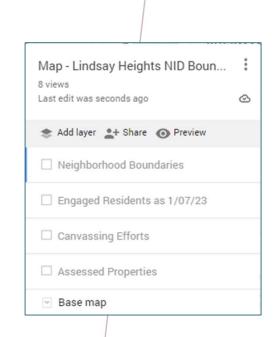
  Casting Your Vote

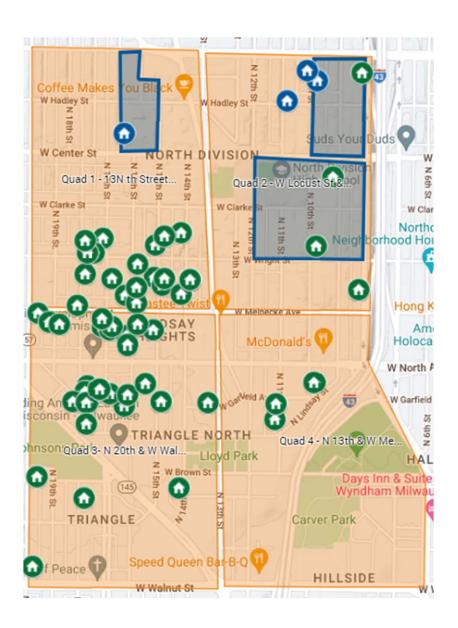
  Resident-Led Information
- Results
  Counting Votes
  Reporting Results



https://www.google.com/maps/d/u/0/edit?mid=1UoaTHUfgmEeuLGhDpRrQHjdCPZuER1c&usp=sharing

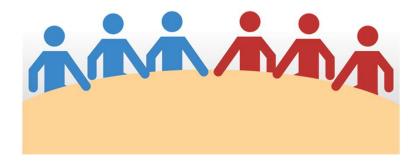








# 2023 Election Flow Election Team & Role Responsibilities



#### 1. ELECTION OFFICIAL

Polling day Moderator, Overseeing the counting of votes & verifying voter eligibility

# 2. CHECK-IN TEAM signing-in attendees, verifying

signing-in attendees, verifying docs & collecting ballots

#### 3. CANDIDATES RUNNING FOR BOARD POSITIONS

Confirmed by Election Commissioner

#### 4. VOTERS TO CAST THEIR BALLOTS

(Any resident within the boundaries with form of ID)



## 2023 Election Flow

### Candidate Eligibility & Nomination

#### **RESIDENTIAL CANDIDATE**

shall consist of those individuals who own or occupy residential property *WI Statue 66.1110 Section (4)* 

#### **COMMERCIAL CANDIDATE**

shall consist of those individuals who own or occupy commercial property *WI Statue 66.1110 Section (4)* 

#### **REQUIREMENTS & COMMITMENTS**

A solid one-year commitment to the Board of Directors or Quad Leader

- Familiarity with and adherence to NID's Bylaws and Board policies.
- Preparation for and attendance at all monthly Board meetings.
   (Time commitment averages 2-3 hours per week or as defined by the elected board.)
- Attendance at the Annual Meeting
- An ability to participate via email communication actively and regularly, including transmittal of potentially large attachment documents.
- Active participation in the Board's meetings, committee work, engagement events, and training sessions.
- Ability to understand financial statements.
- A genuine demonstration in improving our community.
- A willingness to take responsibility for Board duties and work together with understanding, mutual support, and respect to make decisions that will enhance the viability of the entire NID.
- An ability and willingness to keep information and materials confidential.



# 2023 Election Flow Sample Forms

Lindsay Heights Neighborhood Improvement District 2023 Board of Directors & Quadrant Leader Application

Nume:	
Address:	
Crty & State:	Zip:
Address of Property within the NID if not above:	
Phone: (H)	(W)
Email Address:	
l'ownon Applying For:     Board of Directors	Ouadrant Leadership
Why are you running?	
Please describe any previous community involve	ment/ectivities that you have purticipated in?
What other professional expenience do you bring	to the Sound?

Lindsay Heights Neighborhood Improvement District 2023 Board of Directors & Quadrant Leader Application

#### REQUIREMENTS FOR ELECTED DIRECTORS & Quadrant Lauders:

- · A solid one-year commitment to the Board of Directors.
- Familiarity with and adherence to NID's Bylaws and Board policies.
- Preparation for and attendence at all monthly Board meetings.
- (Time commitment averages 2-3 hours per week or as defined by the elected board.
- · Attendance at the Annual Meeting
- An ability to participate via email communication actively and regularly, including transmittal of potentially large attachment documents.
- Active participation in the Board's meetings, committee work, engagement events, and training sessions.
- Ability to understand financial statements.
- · A genuine demonstration in improving our community.
- A willingness to take responsibility for Board duties and work together with understanding, mutual support, and respect to make decisions that will enhance the validity of the entire NID.
- · An ability and willingness to keep information and materials confidential.

See full Bylaws here: Ink

#### CANDIDATE CERTIFICATION:

I have read the Lindsay Heights NID Bylaws and hereby agree to abide by all of the above if elected to the Board of Directors or Quadrant Leader.

#### INSTRUCTIONS FOR SUBMITTING APPLICATION:

- 1. Fill out the application.
- 2. Send it as an email attachment email into@walnutway.org

ar

Drop off your application to Walnut Way Conservation Corp.at 2240 N 17th Street.

So zure to have a staff member time stamp, make a copy for you, or scan your application and email till the Sound.

Board & Quadrant Leader Application Form Front & Back



# 2023 Election Flow Sample Forms

Nomination Form (2-sided for 25 signatures)

Lindsay Heights Neighborhood Improvement District 2023 Board of Directors & Quadrant Leader Application

We, the undersigned owners of real property used for residential purposes and located in the proposed Lindsay Heights Neighborhood Improvement District, would like to express our support for the resident candidate for the Lindsay Heights NID Board of Directors or Quadrant Leader.

- We acknowledge that we have received a certified copy of the Lindsay Heights NID Operating Plan and understand its contents.
- We acknowledge and support the fees associated with the Lindsay Heights NID responsible for funding public safety and home repair grant program.
- · We acknowledge that by signing this form the Election Commissioner may contact to verify any information regarding this nomination.

#### INSTRUCTIONS FOR SUBMITTING APPLICATION & NOMAINATION:

- 1. Fill out the application & nomination.
- 2. Send it as an email attachment email in the same mail attachment email in the same to have a staff (Ctrl) in p, org or drop off your application to Walnut Way Conservation Corp. at 2240 N 17th Street.

Print Name	Address	Phone	Signature	Date
i.	1/2			
2.				
1.				
4.		7 -		
5.				
6.				
7.				
£.				
9.				
10.				
11.				+
12.				
II.				

Page 1 (REVISED 1/2023)



# 2023 Election Flow

Sample Forms

Residential Ballot

#### Lindsay Heights NID Election Ballot Residential Member for Board of Directors & Quadrant Leaders Rules & Instructions: . This builtot is for residents of the Lindsuy Heights NID who live homes with one to three units · Each ballot is allowed up to five (5) Votes: . You may only vote for each candidate ONE (1) time per ballot . Mark the square next to each condidate you wish to vote for, maximum 5 per ballot . If you mistakenly vote for a candidate and word to change that vote, strike out the name of the candidate that you do NOT wish to vote for [exprepte: Ed Nihandow) . The person collecting the ballot will initial in the space at the bottors to review builds The candidates with the most votes will be elected to the NID Board of Directors. In the event that there is a tie, a runoff election will follow the count and those present will determine the final Board You are encouraged to stay until all ballots have been counted to ensure that there is not a tie for the board wats. If you are unable to final voting results, you may risk your right to vote again in a runoff election if one occurs. **FEMSED 1/2028**



# 2023 Election Flow Casting Your Vote







VOTERS HAVE A LOT OF IDS TO CHOOSE FROM.











**BRINGIT.WI.GOV** 



US Postal Mail is Accepted from Benefits or Utilities Provider



# 2023 Election Flow Chart

## Recording your Vote



Checking In to Receive Ballot



Certified & Public Record Ballot



# THE FUTURE OF LINDSAY HEIGHTS RESIDENTS & HOUSING



Table 9: Housing Occupancy and Tenure

	Linasay Heights		City of Milwaukee	
	Estimate	%	Estimate	%
Total Housing Units	4,219		258,444	
Vacant Housing Units	951	23%	28,358	11%
Occupied housing units	3,268	77%	230,086	89%
Owner-occupied housing units	753	23%	95,247	41%
Renter-occupied housing units	2,515	77%	134,839	59%

Lindson Holabte

Data Source: 2015-2019 American Community Survey 5-Year Estimates, table DP04

#### **Key Takeaways**

- 23% of the housing units in Lindsay Heights are vacant. The percentage of housing units that are vacant in the City of Milwaukee overall is 11%.
- Of the occupied housing units in Lindsay Heights, 23% are owner occupied and 77% are renter occupied. This indicates a lower rate of owner-occupancy in Lindsay Heights compared with the City of Milwaukee as a whole (41%).

DATA YOU CAN USE

For more data information on Lindsay Heights please visit <a href="https://www.datayoucanuse.org/neighborhood-portraits">www.datayoucanuse.org/neighborhood-portraits</a>

City of Milwaukon



# THE FUTURE OF LINDSAY HEIGHTS RESIDENTS & HOUSING

Youth (Stable Housing Improves Educational Outcomes)

> Young/ Working Adults (Family Planning)

Transitioning to Retirement (Estate Planning)

#### Table 3: Residents Living in Poverty by Age

	Linusay Heights		city of willwaukee	
	Estimate	%	Estimate	%
Total Population *	8,512		578,085	
Income in the past 12 months below poverty level	3,305	39%	146,980	25%
Under 5 years	235	7%	17,097	12%
5 years	53	2%	3,070	2%
6 to 11 years	488	15%	20,309	14%
12 to 14 years	217	7%	7,832	5%
15 years	79	2%	2,981	2%
16 and 17 years	99	3%	4,311	3%
18 to 24 years	298	9%	21,490	15%
25 to 34 years	483	15%	22,305	15%
35 to 44 years	284	9%	14,139	10%
45 to 54 years	346	10%	12,691	9%
55 to 64 years	378	11%	12,530	9%
65 to 74 years	265	8%	5,005	3%
75 years and over	80	2%	3,220	2%

**Lindsay Heights** 

City of Milwaukee

Data Source: 2015-2019 American Community Survey 5-Year Estimates, table B17001. Note: The total population number for this table does not match the total population number that can be seen in the previous tables. This is because this table is showing data for the total population for whom poverty status can be determined – in this case, slightly fewer people from the neighborhood.





For more data information on Lindsay Heights please visit <a href="https://www.datayoucanuse.org/neighborhood-portraits">www.datayoucanuse.org/neighborhood-portraits</a>



## THANK YOU

For more information please visit: <a href="https://www.unifiedlindsayheights.com">https://www.unifiedlindsayheights.com</a>

All Election Materials will be updated onsite by Wednesday 1/11/2023 following the public announcement from the City Clerk's Office.

Board Election
Saturday, February 11, 2023

**North Division High School**